SKIPTON INTERNATIONAL

Self Certification Declaration Form for an Individual

Tax Details

Are you a tax resident only in Guernsey?   Yes   No

If no, please list all the countries you are tax resident and corresponding Social Insurance (Guernsey Residents) / similar TIN* (where applicable).

Country	TIN*	
Country	TIN*	
Country	TIN*	

Are you a citizen of the United States?   Yes   No

If yes, please provide your TIN* above

*A tax identification number (TIN) is your tax registration number in your country of residence.
We are required to obtain TINs, if possible. Where no TIN is available, please state why:

Guernsey residents MUST provide Social Security Number, not tax reference.

Notes

The Guernsey government has signed a number of inter-governmental agreements and the OECD Multilateral Competent Authority Agreement to share tax information, where applicable, with the tax authorities in other jurisdictions. The requirement to collect certain information about each customer's tax agreement is part of the Guernsey legislation and as a financial services company we are legally obliged to collect it. We are asking for your tax residency and tax ID numbers (where applicable) and will record this on our records now, but will only disclose this information to the relevant tax authorities if and when we are required by Guernsey law.

Your tax residence generally is the country in which you live for more than half a year, but there may be other criteria. Special circumstances (such as studying abroad, working overseas, or extended travel) may cause you to be resident elsewhere or resident in more than one country at the same time (dual residency). The country/countries in which you pay income tax are likely to be your country/countries of tax residence. If you are a US citizen or hold a US passport or green card, you will also be considered tax resident in the US even if you live outside the US.

If you have any questions on how to complete this form we recommend you speak to your tax or legal adviser.

Declaration

I declare that all statements made in this declaration are, to the best of my knowledge and belief, correct and complete. I undertake to advise Skipton International Limited within 30 days of any change in circumstances which affects my tax residence status or causes the information contained in the declaration to become incorrect, and to provide Skipton International Limited with a suitably updated Self Certification and Declaration within 30 days of such change in circumstances.

Full Name   Signature

Account
Number
(If known)   Date

October 2021